

Ford Elsaesser, ISB #2205
Bruce A. Anderson, ISB #3392
ELSAESSER JARZABEK ANDERSON
ELLIOTT & MACDONALD, CHTD.
320 East Neider Avenue, Suite 102
Coeur d'Alene, ID 83815
Tel: (208) 667-2900
Fax: (208) 667-2150
E-mail ford@ejame.com
brucea@ejame.com

Attorneys for Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA

In re:

Roman Catholic Bishop of Helena, Montana,
a Montana Religious Corporation Sole
(Diocese of Helena),

Case No. 14-60074

Chapter 11

Debtor-in-Possession.

**MOTION FOR APPROVAL OF POST-PETITION
FINANCING AGREEMENT AND NOTICE**

COMES NOW, the Roman Catholic Bishop of Helena ("RCB"), the Debtor-in-Possession, by and through its undersigned counsel Bruce A. Anderson of Elsaesser Jarzabek Anderson Elliott & Macdonald, Chtd., and moves this Court approve post-petition borrowing under the terms set forth herein. This Motion is based upon 11 U.S.C. § 364 and F.R.B.P. 4001(c). In support of this Motion, Debtor states the following:

1. On January 31, 2014, Debtor filed a voluntary petition for relief under Chapter 11 of the U.S. Bankruptcy Code. Debtor continues to operate as Debtor-in-Possession pursuant to 11 U.S.C. §§ 1107(a) and 1108.
2. A creditor's committee was appointed on March 7, 2014, No trustee or examiner has not been sought or appointed in this case.

3. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. § 1408. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(D).

BACKGROUND

4. Debtor is the civil entity formed under the laws of the State of Montana that conducts business under the civil law. RCB holds title to church property outright, and per Canon Law in trust for 57 parishes and 38 missions within the Diocese, which roughly covers the western one-third of the State of Montana. The Diocese is the ecclesiastical entity subject to the Bishop (currently Bishop George Leo Thomas, who was appointed by the Holy See as Bishop of Helena effective June 4, 2004). In addition to his responsibilities in civil law, the Bishop has responsibilities under Canon Law and the ecclesiastical law for the Roman Catholic Church.

5. The Debtor's Chapter 11 case was filed in order to reorganize its financial affairs pursuant to a plan of reorganization that will, among other things, fairly, justly and equitably compensate the victims of sexual abuse asserted against the Debtor.

6. Debtor also seeks to reorganize its financial affairs pursuant to a plan of reorganization to, among other things, allow the Diocese to continue its ministry and mission, with sound financial footing both now and in the future.

7. In general, Debtor proposes to secure financing from Placid Enterprises, LLC. Financing sought herein is funded only if Debtor confirms a Plan. The financing is for the total amount of \$3.5 million dollars, and is secured by real property owned by Debtor-in-Possession, which property is free and clear.

SUMMARY OF THE FINANCING AGREEMENT

8. The salient points of the financing sought herein are as follows, and are

more fully set forth in Exhibits A through E, inclusive.

- A. The lender is Placid Enterprises, LLC, ("Placid") a Montana Limited Liability Company, whose address is P.O. Box 387, Seeley Lake, Montana 59868-0387. Placid is not a related party or creditor of the Estate.
- B. The amount of the Loan is \$3.5 million dollars.
- C. The Loan will be fully secured by Debtor's real property set forth below, with partial paydown requirements should certain of the real property be sold or transferred.
 - Bishop's Residence, 1726 Lockey Avenue, Helena, MT, valued at \$366,860.00;
 - Chancery Building, 515 N. Ewing St., Helena, MT, valued at \$80,775.00;
 - Clergy Senior Status Trust Building, 4307 Gharrett St., Missoula, MT, valued at \$208,867.00;
 - Clergy Senior Status Trust Building, 720 Missy's Way, Missoula, MT, valued at \$200,400.00;
 - Clergy Senior Status Trust Building, 520 S. Virginia St., Conrad, MT, valued at \$44,000.00;
 - Fr. Robertson's Residence, 512 N. Rodney St., Helena, MT, valued at \$191,600.00;
 - Burial Property, Indian Burial Ground, Stevensville, MT, valued at \$74,100.00;
 - Legendary Lodge, 2127 Mt. Hwy 83 North, Seeley Lake, MT, valued at \$3,585,000.00;
 - Montana Catholic Conference, 1311 11th Avenue, Helena, MT, Valued at \$245,150.00;
 - Catholic Social Services Building, 1301 11th Avenue, Helena, MT, valued at \$228,450.00;

- First Street Property, 906 1st St., West, Missoula, MT, valued at \$2,190,000.00;
- Sycamore Tree Property – Debtor has been named as beneficiary of a will which is in probate. Once the probate proceeding is concluded, Debtor shall own real property in Lake County, MT, valued at \$1,200,000.00;
- Cemetery Property, 3700 N. Montana Ave., Helena, MT. Debtor values the interest in the cemetery property at roughly \$1.4 to \$2.0 million dollars, which is the Debtor's 25% interest, which is based on a promissory note from Resurrection Cemetery Association, Inc., and a participation agreement if the property is sold.

D. The Loan will only be funded upon confirmation of a Plan of Reorganization, and on an Order approving this Motion being entered no later than December 15, 2014, or by an extended date agreed to by the parties.

E. The Loan will bear interest at 5% per annum, and would be repaid in equal monthly installments of \$14,583.33, which monthly payments shall be made for sixty consecutive months, at which time the loan will become due and payable in full.

9. The Debtor has negotiated at arms length and in good faith through counsel, and counsel for Placid Enterprises, LLC, the terms of the proposed financing. The Debtor believes that the terms of the proposed post-petition financing are fair and reasonable and are in the best interests of the Debtor's estate and its creditors. The Debtor seeks approval of the financing in order to assist in its reorganization efforts, and to allow emergence from Chapter 11.

10. The purpose of the loan is to fund Debtor-in-Possession with necessary working capital to fund its obligations pursuant to a confirmed Plan of Reorganization, which include but are not limited to Debtor's portion of the funding of the settlement

trusts estimated at \$2 million dollars, Debtor's funding of administrative expenses estimated at \$750,000.00, and for Debtor's operating capital.

11. Debtor's schedules indicate assets consisting of real property in the amount of \$7,294,202.00. Against those assets Debtor lists secured claims of \$4,572,918.97. In addition, Debtor has personal property interests in property known as the "Cemetery Property," valued modestly at \$1,400,000.00 and "Sycamore Tree," valued modestly at \$1,200,000.00. Thus \$5,321,283.03 of unencumbered assets exist upon which Placid Enterprises, LLC's loan can be secured.

12. The entities with general lien claims against assets of the Debtor and their priority positions are as follows:

There are no parties with liens or encumbrances on the real property forming the collateral for the loan.

13. The proposed loan documents are attached to this Motion. Readers should be advised that these loan documents, while substantially in final form, are subject to change before formal execution. The documents attached as exhibits as follows:

- Exhibit A: Loan Agreement between Roman Catholic Bishop of Helena, Montana and Placid Enterprises, LLC.
- Exhibit B: Promissory Note.
- Exhibit C: Security Agreement.
- Exhibit D: Montana Trust Indenture.
- Exhibit E: Mortgage, Security Agreement, Assignment of Leases and Rents, and Fixture Filing Statement.

14. This Motion is proposed in good faith and it is believed that it is in the best interests of the creditors and other parties in interest. The feasibility of Debtor to successfully reorganize is dependent on external financing, and the loan proposed herein will meet that goal.

WHEREFORE the Debtor requests the Court enter an Order:

1. Granting this Motion and authorizing Debtor to enter into and consummate the loan with Placid Enterprises, LLC; and,
2. Granting such and other further relief as the Court may deem appropriate.

Dated: November 3, 2014

ELSAESSER JARZABEK ANDERSON
ELLIOTT & MACDONALD, CHTD.

/s/ Bruce A. Anderson

Bruce A. Anderson

**NOTICE OF OPPORTUNITY TO RESPOND
AND REQUEST A HEARING**

If you object to the relief in this motion or wish the Court reconsider its Order, you must file a written responsive pleading and request a hearing within fourteen (14) days of the date of the motion. The responding party shall schedule a hearing on the motion at least twenty-one (21) days after the date of the response and request for hearing and shall include in the caption of the responsive pleading in bold and conspicuous print the date, time and location of the hearing by inserting in the caption the following:

NOTICE OF HEARING

Date: _____

Time: _____

Location: _____

If no objections are timely filed, the Court may grant the relief requested as a failure to respond by any entity shall be deemed an admission that the relief requested should be granted.

DATED: November 3, 2014

ELSAESSER JARZABEK ANDERSON
ELLIOTT & MACDONALD, CHTD.

/s/ Bruce A. Anderson

Bruce A. Anderson

CERTIFICATE OF SERVICE

I, Bruce A. Anderson, declare as follows:

I am employed by Elsaesser Jarzabek Anderson Elliott & Macdonald, Chtd., Coeur d'Alene, Idaho; I am over the age of eighteen years and not a party to this action; the firm's business address is 320 East Neider Avenue, Suite 102, Coeur d'Alene, Idaho 83815. I swear under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

I certify that on November 3, 2014, I served the foregoing MOTION FOR APPROVAL OF POST-PETITION FINANCING AGREEMENT AND NOTICE, on all ECF participants as indicated on the Court's ECF system.

Additionally, by regular first class mail, I mailed a copy to the parties on the attached MML.

Additionally, by regular first class mail, I mailed a copy to:

Placid Enterprises, LLC, c/o Martin King, P.O. Box 387, Seeley Lake, Montana 59868-0387

Additionally, by regular first class mail, I mailed a copy to the following non-ECF parties (names and addresses omitted to protect the privacy of the parties):

W.B., W.F., E.G., R.S., C.W., S.D., C.D., A. H.
C.F., A.H.
C.W. #6, J.L. #7, E.B. #8, M.B. #11, M.P. #395, H.H. #404

Dated: November 3, 2014

/s/ Bruce A. Anderson

Bruce A. Anderson

Label Matrix for local noticing

0977-2

Case 14-60074

U.S. Bankruptcy Court, District of Montana

Butte

Tue Oct 28 10:20:47 MDT 2014

ROMAN CATHOLIC BISHOP OF HELENA, MONTANA, A
PO BOX 1729
HELENA, MT 59624-1729Great American Insurance Company
c/o Crowley Fleck PLLP
P.O. Box 7099
Missoula, MT 59807-7099MT Dept of Environmental Quality
P.O. Box 200901
Helena, MT 59620-0901Ursuline Western Province
c/o Susan G. Boswell
Quarles & Brady LLP
One S. Church Ave.
Suite 1700
Tucson, AZ 85701-1630Allegiance Benefit Plan Mgmt.
Flexible Benefits
P.O. Box 4346
Missoula MT 59806-4346U.S. Bankruptcy Court, District of MT
Room 263 Federal Building
400 North Main
Butte, MT 59701-8866ANDERSON ZURMUEHLEN
ATTN: KEVIN KELLEY
PO BOX 1040
HELENA, MT 59624-1040America Press, Inc.
P.O. Box 293159
Dayton OH 45429-9159(p)AMERICAN HONDA FINANCE
P O BOX 168088
IRVING TX 75016-8088Anaconda Catholic Community
217 W. Pennsylvania
Anaconda, MT 59711-1927Anderson Zurmuhlen
828 Great Northern Blvd.
Helena MT 59601-3357Annuity Fund
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59624-1729Assoc. Catholic Diocesan Archivists
c/o Brian B. Fahey, Treasurer
P.O. Box 818
Charleston SC 29402-0818B&D Associates
dba Crowne Plaza Union Station
123 W. Louisiana Street
Indianapolis IN 46225-1049Blessed Trinity Catholic Com
1475 Eaton Street
Missoula, MT 59801-3224Butte Catholic Community N.
102 South Washington Street
Butte, MT 59701-1638Butte Catholic Schools
9 S. Idaho Street
Butte, MT 59701-1609Catalina Sugayan and Peter Horst
Great American Insurance Counsel
One N. Wacker Drive, Ste 4200
Chicago, IL 60606-2862Catherine Rice
1019 Lewisohn
Butte, MT 59701-8725Catholic Mutual Group
10843 Old Mill Road
Omaha, NE 68154-2600Charles Launer
363 Jensen Road
Columbia Falls, MT 59912-9218Chris Fichtl
Sharon Stier
Rivkin Radler
926 RXR Plaza
Uniondale, NY 11556-3823Christ the King Parish
1400 Gerald Avenue
Missoula, MT 59801-4230Christopher and Michelle Field
1813 Colorado Gulch
Helena, MT 59601-9647Clergy Senior Status Trust
c/o Marie T. Mullarkey
Wells Fargo
350 N. Last Chance Gulch, 2nd Fl.
Helena MT 59601-5012Colleen Tuxbury-Tripp
1568 Cornerstone Drive
Missoula, MT 59802-8611Connect Telephone and Computer Grp
1306 Central Avenue
Billings, MT 59102-5531

Current Fund
 515 N. Ewing Street
 P.O. Box 1729
 Helena, MT 59624-1729

Custodian Funds
 515 N. Ewing St.
 P.O. Box 1729
 Helena, MT 59624-1729

Dan and Cheryl McCauley
 P.O. Box 1137
 Helena, MT 59624-1137

Daniel and Marjorie Doyle
 1665 Sunflower Drive
 Missoula, MT 59802-3303

David Spector, Luis DeLucia
 Ray Miller
 Schiff Hardin LLP
 666 Fifth Avenue, 17th Fl.
 New York, NY 10103-1700

David and Joyce Roberts
 635 North Ewing
 Helena, MT 59601-3604

David and Mary Beth Garding
 7090 Applegate Drive
 Helena, MT 59602-9095

David and Suzanne Peterson
 229 Mansion Heights Drive
 Missoula, MT 59803-2473

Dean and Arlette Randolph
 1941 Virginia Dale Street
 Helena, MT 59601-5886

Deanna Huseth
 P.O. Box 5751
 Missoula, MT 59806-5751

Delbert and Theresia Gilchrist
 705 Park Avenue
 Whitefish, MT 59937-2831

Donald and Beverly Opitz
 1500 Ohio Avenue
 Helena, MT 59601-5429

Donald and Karrin Sax
 15940 Highland Drive
 Florence, MT 59833-5946

Donald and Mary Shaughnessy
 P.O. Box 308
 Hamilton, MT 59840-0308

Donald and Patricia Gruber
 P.O. Box 1091
 East Helena, MT 59635-1091

Dr. Mary Langenderfer
 3125 Pattee Canyon Road
 Missoula, MT 59803-1704

Elwood Lapham
 c/o Patricia McCloe
 Deserre Sauers, Guardians
 141 Diversy
 Brooklyn, MI 49230-8930

Emmett Kent
 dba ETAK Electric
 P.O. Box 8
 Elliston MT 59728-0008

Empire Office Machines
 821 N. Last Chance Gulch
 Helena, MT 59601-3352

Endowment Fund
 515 N. Ewing Street
 P.O. Box 1729
 Helena MT 59624-1729

Eugene Tripp
 P.O. Box 7103
 Missoula, MT 59807-7103

FIRST INTERSTATE BANK
 PO BOX 5299
 HELENA, MT 59604-5299

First Interstate Bank
 25 E. Lyndale Avenue
 P.O. Box 5299
 Helena, MT 59604-5299

Flint Creek Catholic Community
 P.O. Box 329
 Drummond MT 59832-0329

Foundation for the Diocese Helena
 515 N. Ewing Street
 P.O. Box 1729
 Helena, MT 59624-1729

Fred Marczyk, Michael Pompeo
 Richard Vinci
 Drinker Biddle and Reath LLP
 1177 Ave. of the Americas, 41st Fl.
 New York, NY 10036-2714

Fred and Gayle Stout
 10635 Mullén Road
 Missoula, MT 59808-8432

Fred and Suzie Stradinger
 94 Antelope Drive
 Dillon, MT 59725-8891

GREAT AMERICAN FINANCIAL SERVICES CORPORATION
 FKA GREAT AMERICAN LEASING CORP
 ATTN:PEGGY UPTON, LITIGATION SPECIALIST
 PO BOX 609
 CEDAR RAPIDS IA 52406-0609

George P. Burns
 2555 Ferndale, 110
 Helena MT 59601-8021

Good Samaritan Thrift Store
3067 N. Montana Avenue
Helena, MT 59601-0552

(p) GREATAMERICA FINANCIAL SERVICES CORPORATION
PO BOX 609
CEDAR RAPIDS IA 52406-0609

Guatemala General
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59624-1729

Guatemala Nurses Fund
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59624-1729

Henry Dahl
1015 Harrison
Helena, MT 59601-2622

Herbert and Kathryn Wanke
63 Blue Bird Land
Whitehall, MT 59759-9701

Holy Cross Parish
101 S. Walnut
P.O. Box 610
Townsend, MT 59644-0610

Holy Family Parish
609 Quaw Blvd.
Belgrade, MT 59714-3140

Holy Rosary Parish
220 W. Main Street
P.O. Box 96
Bozeman, MT 59771-0096

Holy Spirit Parish
3930 East Lake Street
Butte, MT 59701-4399

Immaculate Conception Parish
1002 4th Avenue, E
P.O. Box 1477
Polson, MT 59860-1477

Immaculate Conception Parish
605 Clark Street
P.O. Box 786
Deer Lodge, MT 59722-0786

Interlogic Outsourcing, Inc.
25325 Leer Drive
Elkhart, IN 46514-5428

Invesco
Paul Maloy
40 W. Lawrence Street, Ste. C
Helena, MT 59601-5083

James Murray, Jared Zola
Ronald Waterman
Dickstein Shapiro, LLP
1825 Eye Street NW
Washington, DC 20006-5417

James Stang
Pachulski/Stang Ziehl & Jones
10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4114

James and Darlene Michlig
50 Morning View Drive
Kalispell, MT 59901-7213

James and Elizabeth McGovern
P.O. Box 455
Cut Bank, MT 59427-0455

James and Joyce Moerkerke
P.O. Box 346
Stevensville, MT 59870-0346

James and Kathleen Cummings
800 Monegan Road
Whitefish, MT 59937-8283

James and Stella Ziegler
3040 Hollow Tree Road
Billings, MT 59101-9422

Jason King
Patton Boggs LLP
One Riverfront Plaza, 6th Floor
1037 Raymond Blvd.
Newark, NJ 07102-5428

Jeff Hollenback
4601 Goodan Lane
Missoula, MT 59808-9009

Jeff Kahane, Russell Roten
Duane Morris LLP
865 S. Figueroa St., Ste. 3100
Los Angeles, CA 90017-5450

Jennifer and Steven Schmitt
14 Sidewinder Loop
Clancy, MT 59634-9824

Jerry and Jan Cashman
2055 Springhill Road
Bozeman, MT 59718-8461

Jim Butts
2855 Swan Highway
Bigfork MT 59911-6414

Joan Powell
1001 River Lakes Pkwy, Apt. 123
Whitefish, MT 59937-7859

John Hall
c/o. St. John Vianney Seminary
1300 S. Steele Street
Denver CO 80210-2526

John Stimson
2 Indian Creek Road
Sheridan, MT 59749-9632

John and Carolyn Snively
234 Beverly Avenue
Missoula, MT 59801-5927

John and Lois Hammett
1215 Sunnyside
Kalispell, MT 59901-7491

Joseph Hampton
Betts, Patterson and Mines
One Convention Place
701 Pike Street, Suite 1400
Seattle, WA 98101-3927

Joseph Shevlin
1727 Jerome Place
Helena, MT 59601-4620

Josephine Rodriguez
631 Cedarwood Drive
Powell, WY 82435-1749

KATHRYN WANKE
63 BLUE BIRD LAND
WHITEHALL MT 59759-9701

Karen Riedl
426 Lilly Road NE, No.118
Olympia, WA 98506-6932

Kathleen Murphy
P.O. Box 477
Mosier, OR 97040-0477

Keith Talbot, Scott Jamieson
Michael Patterson
Patterson Buchanan Fobes Leitch
2112 Third Ave., Ste. 500
Seattle, WA 98121-2326

Kelly and Shelly Wills
3032 Queen Street
Missoula, MT 59801-8651

Kevin and Judy Fredenberg
1616 34th Street
Missoula, MT 59801-8938

Kyle and Mary Eckmann
5 Lava Mountain Court
Montana City, MT 59634-9673

Larry and Loretta Tribble
P.O. Box 803
Three Forks, MT 59752-0803

Latin American Missions
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59624-1729

Little Flower Parish
204 1st Street, N.W.
P.O. Box 529
Browning, MT 59417-0529

Liturgy Training Publications
3949 S. Racine Avenue
Chicago IL 60609-2523

Living Water Catholic Church
152 S.O.S. Road
P.O. Box 995
Seeley Lake, MT 59868-0995

Lois Ashton Hughes
915 Saddle Drive, No. 328
Helena, MT 59601-6088

Lorraine Zimmerman
285 Madison Avenue, Apt. 201
Bainbridge Island, WA 98110-2589

MARCKETTE & CHOUINARD, P.C.
DUSTIN CHOUINARD
601 SOUTH FIRST STREET
HAMILTON, MT 59840-2812

MONTANA DEPARTMENT OF REVENUE
BANKRUPTCY SPECIALIST KIM DAVIS
PO BOX 7701
HELENA, MT 59604-7701

Madison County Catholic Comm
105 Poppleton
P.O. Box 17
Sheridan, MT 59749-0017

Marlene Wheeler
P.O. Box 155
Pablo, MT 59855-0155

Mary DeYoung
Soha and Lang
1325 Fourth Avenue
Suite 2000
Seattle, WA 98101-2570

Mary Pyfer
716 Red Letter Street
Helena, MT 59601-5808

Michael and Katherine McKenna
3915 Sourdough Road
Bozeman, MT 59715-8013

Michael and Mary Dixon
46 Forest Park Drive
Clancy, MT 59634-9756

Montana Dept. Environmental Quality
1520 E. 6th Avenue
Helena, MT 59601-4541

Montana Pro Audio
1200 W. Porphyry Street
Butte, MT 59701-2130

Morrison Maierle, Inc.
1 Engineering Place
P.O. Box 6147
Helena MT 59604-6147

Mountain West Bank
1225 Cedar Street
P.O. Box 6013
Helena, MT 59604-6013

National Conference for
Catechetical Leadership
3031 Fourth Street, Suite B
Washington DC 20017-1102

Northwest Archivists, Inc.
Oregon Jewish Museum
1953 NW Kearney
Portland OR 97209-1414

OFFICE OF THE U.S. TRUSTEE
U.S. TRUSTEE'S OFFICE
LIBERTY CENTER SUITE 204
301 CENTRAL AVE
GREAT FALLS, MT 59401-3113

Our Lady of Lourdes
1502 Shirley Road
Helena, MT 59602-6639

Our Lady of Mercy Parish
500 Dewey Avenue
P.O. Box 626
Eureka, MT 59917-0626

Our Lady of Pines Parrish
437 Madison
P.O. Box 577
West Yellowstone, MT 59758-0577

Our Lady of Swan Valley
21592 Sycamore Tree Lane
Bigfork, MT 59911-7907

Our Lady of the Valley
1502 Shirley Road
Helena, MT 59602-6639

Pamela Zuhoski
18 Mueller Court
Helena, MT 59601-5446

Patrick and Deborah Marrinan
32219 Cutting Horse Lane
Polson, MT 59860-7584

Patti Cassidy
2312 Garland Drive
Missoula MT 59803-1102

Paula Loving
1510 Chestnut Street
Helena, MT 59601-1065

Phil Maronick
2508 Primrose Lane
Helena, MT 59601-0315

Phyllis Odermann
1050 Park Avenue, Apt. 203
Dickinson, ND 58601-3998

Pope John Paul II Parish
195 Cloverdell Road
P.O. Box 277
Bigfork, MT 59911-0277

Randall and Mary Fraser
10 Pine Ridge Circle
Clancy, MT 59634-9760

Ravalli County Bank
P.O. Box 150
Hamilton, MT 59840-0150

Raymond Leopold
3360 Whitefish Stage Road
Kalispell, MT 59901-6727

Resurrection Cemetery
3700 N. Montana Avenue
P.O. Box 5029
Helena, MT 59604-5029

Resurrection Parish
1725 S. 11th Avenue
Bozeman, MT 59715-5404

Rev. Daniel Shea
818 N. Benton Avenue
Helena, MT 59601-2746

Rev. Edward Stupca
Marquis Room 206
300 Mount Highland Drive
Butte, MT 59701-4080

Rev. John Darragh
730B Missy's Way
Missoula, MT 59801

Rev. John Hunthausen
6 Wood Court
Helena, MT 59601-0167

Rev. John Wang
425 Ford Street
Missoula, MT 59801-4246

Rev. Joseph Oblinger
2400 Durston Road, No. 37
Bozeman, MT 59718-1860

Rev. Robert Noonan
2815 Old Fort Road, Apt. 304
Missoula, MT 59804-7409

Rev. Stephen Tallman
5630 Lower Woodchuck Road
Florence, MT 59833-6624

Reverend Edward Stupca
300 Mount Highland Drive
Butte, MT 59701-4080

Reverend Frank McCormick
2409 Mary Jane Blvd.
Missoula MT 59808-5886

Reverend Gregory Burke
105 Rampart Drive
Butte MT 59701-4365

Reverend John J. Darragh
730 Missy's Way
Apt. B
Missoula MT 59801-1487

Reverend John Murray
901 Pennsylvania Avenue
Deer Lodge MT 59722-1743

Reverend Joseph Byrne
2801 Colonial Drive
Apt. 215
Helena MT 59601-8040

Reverend Kenneth Fortney
3 Willowbrook Close
Whitefish MT 59937-8100

Reverend Msgr. Joseph Harrington
1726 Cannon
Helena MT 59601-1964

Reverend Richard Sodja
2530 Wildwood Lane, No 5
Helena MT 59601-8027

Reverend Stephen Tallman
5630 Lower Woodchuck Road
Florence MT 59833-6624

Reverend Thomas M. O'Donnell
1701 Prospect Avenue
3H
Helena MT 59601-4598

Reverend Victor Langhans
P.O. Box 856, CMR 701
APO AP 96555

Richard Pyfer
534 Diehl Drive
Helena, MT 59601-5457

Richard Quinn
119116 Lone Pine
Silverbow, MT 59750-9703

Richard and Carolyn Gibbons
629 2nd Street
Helena, MT 59601-5331

Richard and Christine Snyder
253 Anderson Blvd.
Helena, MT 59601-0328

Richard and Darlene Samson
1605 Shadow Lane
Missoula, MT 59803-3409

Richard and Dawn Bishop
938 Rumble Creed Road
Condon, MT 59826-9017

Richard and Jonella Schwaller
1426 Cherry Drive
Bozeman, MT 59715-5925

Richard and Teresa Athman
575 Foley Lane
Hamilton, MT 59840-9008

Risen Christ Parish
65 W. Evergreen Drive
Kalispell, MT 59901-2809

Robert Vinci
Drinker Biddle and Reath LLP
1177 Avenue of the Americas
41st Floor
New York, NY 10036-2714

Robert and Adele Zanon
13840 SW Cherry Hill Court
Beaverton, OR 97008-4901

Robert and Louise Robinson
506 North Rodney Street
Helena, MT 59601-4012

Robert and Lynn Pearce, Jr.
50 Yellowstone Road
Columbia Falls, 59912-9262

Roman Catholic Bishop of Helena
515 North Ewing
P.O. Box 1729
Helena, MT 59624-1729

Roman Catholic Bishop of Helena, Montana,
a Montana Religious Corporation Sole (
PO Box 1729
Helena, MT 59624-1729

Rosabelle Maloney Stimson
2 Indian Creek Road
Sheridan, MT 59749-9632

Rose Ball Maloney
P.O. Box 139
Alder, MT 59710-0139

SANDEFUR LAW OFFICES
PATRICK SANDEFUR
100 RYMAN
MISSOULA, MT 59802-4307

STATE OF MONTANA, DEPT OF ENVIRONMENTAL QUAL
c/o KATHERINE M HAQUE-HAUSRATH
PO BOX 200901
HELENA MT 59620-0901

STS Cyril & Methodius Parish
120 W. Riggs
P.O. Box 1110
East Helena, MT 59635-1110

Sacred Heart Mission
1502 Shirley Road
Helena, MT 59602-6639

Sacred Heart Parish
35933 Round Butte Road
Ronan, MT 59864-2311

Sacred Heart, Belgian Colony
616 4th Street
P.O. Box 338
Valier, MT 59486-0338

Scott Schroeder, DDS
2445 S. 3rd Street, W.
Missoula, MT 59801-1330

Service Master Comm. Bldg. Service
P.O. Box 310
Helena, MT 59624-0310

Shaela Evenson
1810 Elm Street
Butte MT 59701-4816

Shareholder Representative, LLC
c/o Philip J. Carstens, Jr.
618 Riverside Ave., #300
Spokane, WA 99201-5102

Sheila McShane
P.O. Box 1729
Helena MT 59624-1729

Sister of Charity of Leavenworth
Delores Brinkel
P.O. Box 1729
Helena MT 59624-1729

Sisters of Charity Margaret Hogan
602 N 10th Street
Hamilton MT 59840-2059

Sisters of Charity Paula Tweet
3900 Juniper Lane
Butte MT 59701

Spirit of Christ Mission
1475 Eaton Street
Missoula, MT 59801-3224

St. Ann Parish
2100 Farragut Avenue
Butte, MT 59701-6102

St. Ann Parish
9015 Hwy 200 East
P.O. Box 1008
Bonner, MT 59823-1008

St. Anne Parish
BIA Road #1
P.O. Box 160
Heart Butte, MT 59448-0160

St. Anthony Parish
217 Tremont Street
Missoula, MT 59801-3997

St. Bartholomew Parish
407 2nd Avenue, S.E.
P.O. Box 422
White Sulphur Springs, MT 59645-0422

St. Catherine Parish
214 S. Elder
P.O. Box 205
Boulder, MT 59632-0205

St. Charles Parish
230 Baker Avenue
P.O. Box 128
Whitefish, MT 59937-0128

St. Francis Parish
411 S. 5th Street
P.O. Box 593
Hamilton, MT 59840-0593

St. Francis Parish
616 4th Street
P.O. Box 338
Valier, MT 59486-0338

St. Francis Xavier Parish
420 W. Pine Street
Missoula, MT 59802-4118

St. Helena Cathedral Parish
530 N. Ewing Street
Helena, MT 59601-4001

St. Ignatius Mission
300 Beartrack Avenue
P.O. Box 667
Saint Ignatius, MT 59865-0667

St. James Parish
109 W. Meany Street
P. O. Box 745
Plains, MT 59859-0745

St. John Parish
519 1st Avenue, S
P.O. Box 397
Fairfield, MT 59436-0397

St. John Vianney Parish
609 Quaw Blvd.
Belgrade, MT 59714-3140

St. John the Baptist
16680 Main Street
P.O. Box 329
Frenchtown, MT 59834-0329

St. John's Parish
1500 Cobban Street
Butte, MT 59701-5934

St. Joseph Mission
35933 Round Butte Road
Ronan, MT 59864-2311

St. Joseph Mission
437 Madison
P.O. Box 577
West Yellowstone, MT 59758-0577

St. Joseph Parish
28 3rd Street, NW
P.O. Box 286
Harlowton, MT 59036-0286

St. Joseph Parish
320 Main Street
P.O. Box 640
Choteau, MT 59422-0640

St. Joseph Parish
719 Utah Avenue
P.O. Box 1467
Libby, MT 59923-1467

St. Jude Parish
Hwy. 200, 100 Main Street
P.O. Box 802
Lincoln, MT 59639-0802

St. Margaret Parish
129 2nd Avenue, SE
P.O. Box 207
Cut Bank, MT 59427-0207

St. Mary Catholic Community
1700 Missoula Avenue
Helena, MT 59601-3966

St. Mary Mission
12 Broad Street
P.O. Box 329
Drummond, MT 59832-0329

St. Matthew Parish
602 S. Main Street
Kalispell, MT 59901-4898

St. Michael Parish
106 S. Maryland
Conrad, MT 59425-2016

St. Michael Parish
12 Broad Street
P.O. Box 329
Drummond, MT 59832-0329

St. Phillip Neri Parish
12 Broad Street
P.O. Box 329
Drummond, MT 59832-0329

St. Richard Parish
1210 9th Street W
P.O. Box 2073
Columbia Falls, MT 59912-2073

St. Rose of Lima Parish
226 S. Atlantic Street
Dillon, MT 59725-2717

St. Teresa Parish
107 - 2nd Avenue SE
P.O. Box 337
Whitehall, MT 59759-0337

St. Theodore Mission
530 N. Ewing Street
Helena, MT 59601-4001

St. Thomas Aquinas Mission
531 Main Street
Shelby, MT 59474-1809

St. Thomas Parish
108 Main Street
P.O. Box 90
Helmville, MT 59843-0090

St. William Parish
20 1st Avenue, NE
P.O. Box 18
Dutton, MT 59433-0018

St. William Parish
416 Preston Avenue
P.O. Box 186
Thompson Falls, MT 59873-0186

St. William Parish
531 Main Street
Shelby, MT 59474-1809

Steve and Rose Nistler
7691 Highway 12 W
Helena, MT 59601-9779

T. Weber Greiser
3125 Pattee Canyon Road
Missoula, MT 59803-1704

The Foundation for Diocese Helena
Jeanne Saarien
P.O. Box 1729
Helena, MT 59624-1729

The Sycamore Tree
21592 Sycamore Tree Lane
Swan Lake, MT 59911-7907

Thea Louise Seese
315 Saddle Drive, No.309
Helena, MT 59601

Thomas and Barbara Keegan
109 Wedgewood Lane
Helena, MT 59601-0166

Thomas and Donna Weiner
201 E. Lyndale Avenue
#50-405
Helena, MT 59601-2914

Tort Claimants
c/o Bryan Smith and Vito de la Cruz
Tamaki Law Offices
1340 N. 16th Avenue, Suite C
Yakima, WA 98902-7106

Tort Claimants
 c/o Joseph Blumel
 Law Offices of Joseph A. Blumel III
 4407 N. Division Street, Suite 900
 Spokane, WA 99207-1660

Tort Claimants
 c/o Lee James and Craig Vernon
 James, Vernon & Weeks
 1626 Lincoln Way
 Coeur D'Alene, ID 83814-2459

Tort Claimants
 c/o Milt Datsopoulos, Molly Howard
 Datsopoulos, MacDonald & Lind
 201 W. Main Street, Suite 201
 Missoula, MT 59802-4326

Tort Claimants
 c/o Timothy Kosnoff and Daniel Fasy
 Kosnoff Fasy, PLLC
 520 Pike Street, Suite 1010
 Seattle, WA 98101-4058

URSULINE WESTERN PROVINCE
 C/O SUSAN G. BOSWELL
 ONE S CHURCH AVE STE 1700
 TUCSON, AZ 85701-1630

US SECURITIES & EXCHANGE COMM
 ATTN: BANKRUPTCY COUNSEL
 5670 WILSHIRE BLVD 11TH FLOOR
 LOS ANGELES, CA 90036-5627

UnitedHealthcare Ins. Co.
 P.O. Box 5840
 Carol Stream IL 60197-5840

Ursuline Nuns
 c/o John P. Christian
 475 Sansome Street, Suite 1800
 San Francisco CA 94111-3141

Ursuline Nuns
 c/o Thomas Q. Johnson
 Keller, Reynolds, Drake, Johnson
 P.O. Box 598
 Helena MT 59624-0598

W. Neil and Helen Hammer
 2420 Whitefish Stage Road
 Kalispell, MT 59901-6760

Wells Fargo Bank, N.A.
 Business Direct Division
 P.O. Box 29482
 Phoenix, AZ 85038-9482

Wells Fargo Wealth Management
 350 North Last Chance Gulch
 Second Floor
 Helena, MT 59601-5012

William P. Driscoll
 Franz and Driscoll
 21 N. Last Chance Gulch
 Suite 210
 Helena, MT 59601-4142

William and Jeanne Marie Jarrett
 Box One
 Washington, VA 22747

William and Mary Palmer
 1616 Jerome Place
 Helena, MT 59601-5253

Xerox Corporation
 P.O. Box 7405
 Pasadena, CA 91109-7405

BRUCE ALAN ANDERSON
 ELSAESSER, JARZABEK, et al.
 320 East Neider Avenue
 Suite 102
 COEUR D'ALENE, ID 83815-6007

FORD ELSAESSER
 ELSAESSER, JARZABEK, et al.
 PO BOX 1049
 SANDPOINT, ID 83864-0855

Joseph Hrella
 2510 McHugh
 Helena, MT 59601-0248

KEITH TALBOT
 PATTERSON BUCHANAN FOBES & LEITCH, INC P
 2112 THIRD AVENUE
 SUITE 500
 SEATTLE, WA 98121-2326

MICHAEL BAZLEY
 RCCC SUITE K-44
 12500 BRUCEVILLE ROAD
 ELK GROVE, CA 95757-9784

MICHAEL PATTERSON
 PATTERSON BUCHANAN FOBES & LEITCH INC PS
 2112 THIRD AVENUE
 SUITE 500
 SEATTLE, WA 98121

SCOTT JAMIESON
 PATTERSON BUCHANAN FOBES & LEITCH, INC P
 2112 THIRD AVENUE
 SUITE 500
 SEATTLE, WA 98121-2326

WILLIAM P DRISCOLL
 FRANZ & DRISCOLL, PLLP
 PO BOX 1155
 HELENA, MT 59624-1155

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

American Honda Finance Corporation
 National Bankruptcy Center
 P.O. Box 168088
 Irving, TX 75016-8088
 866-716-6441

Great America Financial Services
 P.O. Box 660831
 Dallas, TX 75266

(d) Honda Financial Services
 P.O. Box 168008
 Irving, TX 75016